



Financial Reports of Leading Fastener Companies: Full Year 2014


compiled by Fastener World Inc.


Updated on January 31

Companies in alphabetical order

Company (Unit: Million)	Period	Revenue	Sales (Loss)	Income from Operations	Pre-tax Income (Loss)	Net Income (Loss)	Gross Profit (Loss)	Operating Profit (Loss)	Ordinary Profit (Loss)	Net Profit (Loss)	Total Assets (Loss)
 Alcoa (USD)	Annual (Jan.-Dec.)	2014	---	23,906	---	497	268	---	---	---	35,742 as of Dec. 2013 vs. 37,411 as of Dec. 2014
		2013	---	23,032	---	(1,816)	(2,285)	---	---	---	
		Change	---	+3.7%	---	---	---	---	---	---	
	Q4 (Oct.-Dec.)	2014	---	6,377	---	234	159	---	---	---	
		2013	---	5,585	---	(1,998)	(2,339)	---	---	---	
		Change	---	+14.1%	---	---	---	---	---	---	

 B/E Aerospace (USD)	Annual (Jan.-Dec.)	2014	2,599.0	---	384.0	9.8	57.7	---	---	---	3,199.9 as of Dec. 2014 vs. 5,696.2 as of Dec. 2013
		2013	2,203.3	---	362.9	239.5	186.6	---	---	---	
		Change	+17.9%	---	+5.8%	-95.9%	-69.0%	---	---	---	
	Q4 (Oct.-Dec.)	2014	637.8	---	98.2	(179.3)	(36.0)	---	---	---	
		2013	579.5	---	97.1	66.2	51.6	---	---	---	
		Change	+10.0%	---	+1.1%	---	---	---	---	---	

 Bossard (CHF)	Annual (Jan.-Dec.)	2014	---	621.3	Gross Sales Performance by Regions: Europe up 3.5% (in CHF) and 4.4% (in local currency) from 384.7 million in 2013 to 398.1 million in 2014. America down 9.1% (in CHF) and 8.0% (in local currency) from 134.6 million in 2013 to 122.3 million in 2014. Asia up 11.6% (in CHF) and 14.0% (in local currency) from 90.4 million in 2013 to 100.9 million in 2014.	
		2013	---	609.7		
		Change in CHF	---	+1.9 %		
		Change in local currency	---	+3.1%		
	Q4 (Oct.-Dec.)	2014	---	147.8		Gross Sales Performance by Regions: Europe up 0.4% (in CHF) and 1.5% (in local currency) from 91.0 million in 2013 to 91.4 million in 2014. America down 3.6% (in CHF) and 10.3% (in local currency) from 30.4 million in 2013 to 29.3 million in 2014. Asia up 11.5% (in CHF) and 6.9% (in local currency) from 24.3 million in 2013 to 27.1 million in 2014.
		2013	---	145.7		
		Change in CHF	---	+1.4 %		
		Change in local currency	---	- 0.1 %		

 Fastenal (USD)	Annual (Jan.-Dec.)	2014	---	(Net Sales)	3,733.5	787.5	787.4	494.1	1,897.4	---	2,359.1 as of Dec. 2014 vs. 2,075.7 as of Dec. 2013	
		2013	---	(Net Sales)	3,326.1	712.6	713.4	448.6	1,719.4	---		---
		Change	---	---	+12.2%	+10.5%	+10.3%	+10.1%	+10.3%	---		---
	Q4 (Oct.-Dec.)	2014	---	(Net Sales)	926.2	189.0	188.8	118.3	467.5	---		---
		2013	---	(Net Sales)	813.7	157.1	157.2	99.2	411.4	---		---
		Change	---	---	+13.8%	+20.3%	+20.1%	+19.2%	+13.6%	---		---

Company (Unit: Million)	Period	Revenue	Sales (Loss)	Income from Operations	Pre-tax Income (Loss)	Net Income (Loss)	Gross Profit (Loss)	Operating Profit (Loss)	Ordinary Profit (Loss)	Net Profit (Loss)	Total Assets (Loss)	
Grainger (USD)	Annual (Jan.-Dec.)	2014	---	(Net Sales)	9,964.9	1,347.1	1,334.3	801.7	4,314.2	---	---	5,300.7 as of Dec. 2014 vs. 5,266.3 as of Dec. 2013
		2013	---	(Net Sales)	9,437.7	1,296.8	1,287.5	797.0	4,316.4	---	---	
		Change	---		+5.5%	+3.8%	+3.6%	+0.5%	-0.5%	---	---	
	Q4 (Oct.-Dec.)	2014	---	(Net Sales)	2,510.9	266.5	261.7	148.8	1,054.8	---	---	
		2013	---	(Net Sales)	2,377.2	256.7	254.2	156.7	1,006.3	---	---	
		Change	---		+5.6%	+3.8%	+2.9%	+5.0%	+4.8%	---	---	

Kobayashi Metals (JPY)	Annual (Ended Oct.)	2014	20,742	---	520	---	---	---	---	774	399	21,426 as of Oct. 2014 vs. 22,864 as of Oct. 2013
		2013	19,944	---	626	---	---	---	---	946	537	
		Change	+4.0%	---	-17.0%	---	---	---	---	-18.1%	-25.6%	
	Prospect for Year Ended Oct.	2015	21,500	---	540	---	---	---	---	800	520	
		Change	+3.7%	---	+3.8%	---	---	---	---	+3.4%	+30.3%	

Nucor (USD)	Annual (Jan.-Dec.)	2014	---	(Net Sales)	21,105	---	1,204.5	713.9	---	---	---	6,441.8 as of Dec. 2014 vs. 6,410.1 as of Dec. 2013
		2013	---	(Net Sales)	19,052	---	791.1	488.0	---	---	---	
		Change	---		+10.7%	---	+52.2%	+46.2%	---	---	---	
	Q4 (Oct.-Dec.)	2014	---	(Net Sales)	5,003.7	---	351.2	210.4	---	---	---	
		2013	---	(Net Sales)	4,894.7	---	237.2	170.4	---	---	---	
Change	---		+2.2%	---	+48.0%	+23.4%	---	---	---			

Pung Kang (KRW)	Annual (Ended Aug.)	2014	91,559	---	---	---	---	12,831	3,602	---	4,578	84,991 as of Aug. 2014 vs. 78,489 as of Aug. 2013
		2013	88,253	---	---	---	---	12,569	3,128	---	4,838	
		Change	+3.7%	---	---	---	---	+2.0%	+15.1%	---	-5.3%	

SFS (CHF)	Annual (Jan.-Dec.)	2014	---	(Consolidated Sales)	1,383.0	Sales Breakdown by Region Switzerland: Down 2.8% from 332.4 million to 323.2 million. Europe: Up 5.4% from 543.3 million to 572.4 million. America: Up 12.5% from 130.4 million to 146.8 million. Asia: Up 4.9% from 320.7 million to 336.4 million. Others: Up 10.3% from 3.8 million to 4.2 million.						---	
		2013	---	(Consolidated Sales)	1,330.6								
		Change	---		+3.9%								
	First Half (Jan.-Jun.)	2014	651.6	(Net Sales)	645.2	---	59.3	45.8	---	63.4	---		---
		2013	654.3	(Net Sales)	662.0	---	47.1	37.2	---	53.1	---		---
		Change	-0.4%		-2.5%	---	+25.9%	+23.1%	---	+19.3%	---		---

Würth Group (EUR)	Annual (Jan.-Dec.)	2014	---	10,120	500	---	---	---	---	---	---	---
		2013	---	9,750	445	---	---	---	---	---	---	
		Change	---	+3.7%	+12.3%	---	---	---	---	---	---	
	First Half (Jan.-Jun.)	2014	---	5,020	235	---	---	---	---	---	---	
		2013	---	4,900	205	---	---	---	---	---	---	
Change	---	+2.8%	+14.6%	---	---	---	---	---	---			